

H K E C L T S E H K L
w w w

T
CIMC (G) C ., L .,
w T w w

CIMC VEHICLES

CIMC Vehicles (Group) Co., Ltd.

中集車輛(集團)股份有限公司

(A P ' R C w)
(Stock Code: 1839)

ANNOUNCEMENT

- (1) UNCONDITIONAL CASH OFFER BY UBS ON BEHALF OF CIMC VEHICLES (GROUP) CO., LTD. TO BUY-BACK ALL THE ISSUED H SHARES (OTHER THAN THOSE HELD BY CIMC GROUP AND ITS CONCERT PARTIES) AT HK\$7.5 PER H SHARE;
- (2) CLOSING AND RESULTS OF THE H SHARE BUY-BACK OFFER; AND
- (3) VOLUNTARY WITHDRAWAL OF LISTING OF THE H SHARES OF CIMC VEHICLES (GROUP) CO., LTD. FROM THE STOCK EXCHANGE OF HONG KONG LIMITED

Financial Adviser to CIMC Vehicles (Group) Co., Ltd.



Independent Financial Adviser to the Independent H Shareholders



R () CIMC (G) C ., L . ()
Company) 11 M 2024 R 3.5 T C ; ()
27 M 2024 C (Offer Document)
w EGM H S C M F
A , , H S B - O
w L ; () C 18 A 2024
EGM, H S C M A S
C M 18 A 2024 H K S E ; ()
C 30 A 2024

IF A ; () C 2 M 2024
H B - O
; () C H 20 M 2024 H
B - O H . O w , .

CLOSING OF THE H SHARE BUY-BACK OFFER

H B - O B C w 4:00 . .
(H K) T , 30 M 2024. T C H
B - O .

RESULTS OF THE H SHARE BUY-BACK OFFER

A 4:00 . . (H K) T , 30 M 2024,
H B - O , H B - O
143,475,580 H (25.443%
H 7.111%
C), 142,035,080 H I H (H
97.760% H I H ,
25.187% H 7.040% C).

A , () 417,190,600 H CIMC HK
(73.98% H 20.68%
C), () 818,167,875 A CIMC G ,
H , H L G , M . H J () P I
E H Ow L G (2023-2027) 25
(56.28% A
40.55% C), () 1,440,500 H
M . L G M . M (0.26%
H 0.07% C)
w H B - O , C , D
w , w ,
C (N 4
R 22 T C).

I O P 28 N 2023,
C , D w 418,631,100 H
(74.24% H 20.75%
56.28% C) 818,167,875 A (40.55%
C). A H H B -
O , O P , C ,
D w ()
H ; () w H C .

SETTLEMENT OF THE H SHARE BUY-BACK OFFER

P () / F A O , w
 () / (/
) ,
 H R 4:00 . . F C
 D , O B - O (' H
 K / /) w
 O / / w
 w (7) B D H R w T C .
 H B - O w C O w
 H B - O (' H K
 ,) O D (A I)
 F A , w , - ,
 O w C w , ,
 F , I H
 C :
 N : M . M (B)/
 M . D (R A)
 E- : @ .
 T : (86)0755-26802598

WITHDRAWAL OF LISTING OF THE H SHARES

T H K E w w H
 H K E R 6.15 L R . T H
 H K E w w w w 4:00 . . M , 3
 J 2024.

